

**NORA LUSTIG  
CURRICULUM VITAE**

2017

Samuel Z. Stone Professor of Latin American Economics  
Commitment to Equity Institute, Director  
Department of Economics  
and  
Stone Center for Latin American Studies  
Tulane University  
6823 St. Charles Avenue, 204 Tilton Hall, New Orleans, LA 70118  
(504) 862-8347; cell (202) 730-6995; fax (504) 865-5869  
[nlustig@tulane.edu](mailto:nlustig@tulane.edu)  
[www.noralustig.org](http://www.noralustig.org)

**I. EDUCATION**

Ph. D. in Economics, University of California, Berkeley, May 1979  
Dissertation Title: *"Distribution of Income, Structure of Consumption and Economic Growth: The Case of Mexico"*  
M.A. in Economics, University of California, Berkeley, December 1974  
B.A. in Economics, University of California, Berkeley, December 1972 (Distinction in General Scholarship)

**Fields**

Development Economics; Inequality and Poverty; Social Policy; Latin America

**II. PROFESSIONAL EXPERIENCE**

**Current Positions:**

July 1, 2009-Present      *Samuel Z. Stone Professor of Latin American Economics*, Department of Economics, Tulane University, New Orleans

- *Joint Affiliation*, Roger Thayer Stone Center for Latin American Studies
- *Senior Associate Research Fellow*, Center for Inter-American Policy and Research (CIPR)

*Director*, [Commitment to Equity \(CEQ\) Institute](http://www.commitmenttoequity.org)

September 1, 2009-Present      *Non-resident Senior Fellow*, Center for Global Development, Washington, DC

September 1, 2009-Present      *Non-resident Senior Fellow*, Inter-American Dialogue, Washington, DC

October 1, 2016-  
December 31, 2018      *Non-resident Senior Research Fellow*, World Institute of Development Economics Research (UNU-WIDER)

**Consulting (past)**

Impact of taxes and transfers on inequality and poverty (alphabetical order): African Development Bank, Economic Research Forum, Inter-American Development Bank, International Fund for Agricultural Development, UNDP, World Bank

**Previous Positions:**

2007- 2009:      *J. B. and Maurice C. Shapiro Visiting Professor of International Affairs*, Elliott School of International Affairs, George Washington University

- 2006-2007: *Director of the Poverty Group*, United Nations Development Programme (UNDP), New York
- 2001-2005: *President and Professor of Economics*, Universidad de las Américas, Puebla, Mexico
- 1997-2001: *Senior Advisor and Chief of the Poverty and Inequality Unit*, Inter-American Development Bank (IDB), Washington, DC
- 1989-1997: *Senior Fellow*, Foreign Policy Studies Program, Brookings Institution, Washington, DC
- 1975-1991: *Professor*, Center for Economic Studies, El Colegio de Mexico, Mexico City (sabbatical and leave: 1989-1991); Academic Coordinator of MA in Economics (1975-1976; 1986-1988)

### Visiting Positions

- 2017 *Visiting Researcher*, Paris School of Economics, May 1 – June 30, 2017 (sabbatical)
- 2017 *Guest Scholar*, Brookings Institution, Washington, DC, April, 1- April 30, 2017 (sabbatical)
- 2016 *Visiting Professor*, Universidad Torcuato Di Tella, Buenos Aires, Argentina (sabbatical)
- 2011 *Visiting Scientist*, Indian Statistical Institute, Kolkata, India. Work with Professor Satya Chakravarty. December 29, 2011-January 6, 2012
- 2000-2001: *Deputy Director and subsequently Director*, World Development Report, *Attacking Poverty*, World Bank, on secondment from Inter-American Development Bank (IDB), Washington, DC.
- 1984: *Visiting Professor*, Natural Resources and Agricultural Economics, University of California, Berkeley
- 1982: *Visiting Scholar*, Department of Economics, Massachusetts Institute of Technology (MIT), Cambridge

### III. PUBLICATIONS<sup>1</sup>

#### Articles in Journals:

##### Published

\*“Fiscal Redistribution and Ethno-racial Inequality in Bolivia, Brazil and Guatemala,” *Latin American Research Review. Special Issue: Enduring and/or New Forms of Inequality in a Globalizing World*, Philip Oxhorn and José R. Jouve-Martin, editors, 2017, 52(2): X. DOI: <https://doi.org/10.25222/larr.XX>.

“El impacto del sistema tributario y el gasto social en la distribución del ingreso y la pobreza en América Latina.” *El Trimestre Económico. Number 335*, July-September 2017. By invitation.

\* “The Impact of the Tax System and Social Spending on Income Redistribution and Poverty Reduction in Latin America.” *Hacienda Pública Española / Review of Public Economics*, 219-(4/2016): 117-132, Instituto de Estudios Fiscales. DOI: 10.7866/HPE-RPE.16.4.1 (with Claudiney Pereira)

\*“Declining Wages for College-Educated Workers in Mexico: Are Younger or Older Cohorts Hurt the Most?” *Revista de Economía Mundial/World Economic Journal*, No. 43, 2016. (with Raymundo Campos-Vazquez and Luis F. Lopez-Calva)

\*“Comparing the Incidence of Taxes and Social Spending in Brazil and the United States.” *Review of Income and Wealth*, 62, S22-46, 2016. (With Sean Higgins, Whitney Ruble and Tim Smeeding)

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<sup>1</sup> Items preceded by “\*” indicate they were peer-reviewed.

\*"Inequality and Fiscal Redistribution in Middle Income Countries: Brazil, Chile, Colombia, Indonesia, Mexico, Peru and South Africa." *Journal of Globalization and Development*. Volume 7, Issue 1, June 2016. DOI: [10.1515/jgd-2016-0015](https://doi.org/10.1515/jgd-2016-0015).

"Introduction to the Special Issue on Global Poverty Lines," *Journal of Economic Inequality*, Volume 14, Issue 2, June 2016 (with Jacques Silber).

\* "Can a poverty-reducing and progressive tax and transfer system hurt the poor?" *Journal of Development Economics* 122, 63-75, 2016. (With Sean Higgins)

\*"Decomposing Changes in Male Wage Distribution in Brazil", in Lorenzo Cappellari , Solomon W. Polachek , Konstantinos Tatsiramos (ed.) *Inequality: Causes and Consequences. Research in Labor Economics*, Volume 44, Emerald Group Publishing Limited. (with Otavio Bartalotti and Yang Wang)

"Appraising Cross-National Income Inequality Databases: An Introduction," *Special Issue, Appraising Cross-National Income Inequality Databases Journal of Economic Inequality*, volume 13, number 4, December 2015. (With Francisco H. G. Ferreira and Dan Teles)

"Income Redistribution and Poverty Reduction In Latin America: The Role Of Social Spending And Taxation In Achieving Development Goals," *Development Journal - Society For International Development*, Volume 57 Issue 3-4 (Double Issue) pp. 388-399, December 2014.

\*"Fiscal Policy, Inequality and the Ethnic Divide in Guatemala." *World Development*, Vol. 76, pp. 263–279, 2015. (with Maynor Cabrera and Hilcias Moran)

\*"The Strugglers: The New Poor in Latin America?," *World Development*, August 2014, Volume 60, pp132-146. (Coauthor with Nancy Birdsall and Christian Meyer)

\*"The Impact of Taxes and Social Spending on Inequality and Poverty in Latin America: Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay. Introduction to Special Issue," in *Public Finance Review*, May 2014, Volume 42, Issue 3, (Coauthor with Carola Pessino and John Scott)

\*"Social Spending and Income Redistribution in Argentina in the 2000s: the Rising Role of Noncontributory Pensions," in *Public Finance Review*, May 2014, Volume 42, Issue 3.  
<http://pfr.sagepub.com/content/early/2013/10/24/1091142113505193.full.pdf+html>  
(Coauthor with Carola Pessino)

\*"Social Spending, Taxes, and Income Redistribution in Uruguay," in *Public Finance Review*, (Co-editor with Carola Pessino and John Scott), *Public Finance Review*, May 2014, Volume 42, Issue 3, published online July 8, 2013.  
<http://pfr.sagepub.com/content/early/2013/07/05/1091142113493493.full.pdf+html> (Coauthor with Marisa Bucheli, Máximo Rossi and Florencia Amábile),

"The Impact of Taxes and Social Spending on Inequality and Poverty in Latin America: Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay. Introduction to Special Issue," in *Public Finance Review*, May 2014, Volume 42, Issue 3, published online November 20, 2013, <http://pfr.sagepub.com/content/early/2013/11/20/1091142113506931>  
(Coauthor with Carola Pessino and John Scott)

"Latin America's Inequality Success Story: The Case of Argentina, Brazil, and Mexico," *Current History*, Vol. 112, Issue 751, 64, February 2013. (By invitation)

\* "Declining Inequality in Latin America in the 2000s: The Cases of Argentina, Brazil, and Mexico," *World Development*, Vol. 44, 129-141, 2013. (Lead author with Luis F. López-Calva and Eduardo Ortiz-Juarez)

"El mercado laboral, el Estado y la dinámica de la desigualdad en América Latina: Brasil, México y Uruguay," Article prepared for *Pensamiento Iberoamericano*, No. 10, June 2012. (Coauthor with López-Calva, Luis Felipe)

- \* “Multidimensional indices of achievements and poverty: what do we gain and what do we lose? An introduction to JOEI Forum on multidimensional poverty,” *Journal of Economic Inequality*, Vol 9, No. 2, 227-234, June 2011, DOI: 10.1007/s10888-011-9186-z.
- \* “Apertura Comercial, Desigualdad y Pobreza: Reseña de los enfoques metodológicos, el estado del conocimiento y la asignatura pendiente,” *El Trimestre Económico*, Vol. LXXVI, No. 302, 283-328, April-June 2009. (Coauthor with Rafael E. De Hoyos)
- \* “Salud y desarrollo económico. El caso de Mexico,” *El Trimestre Económico*, Vol. LXXIV, No. 296, 793-824, October - December 2007.
- \* “Do We Know How Much Poverty There Is?,” *Oxford Development Studies*, 32(4), December 2004. (Coauthor with Miguel Székely, Martín Cumpa, and José Antonio Mejía)
- \* “Rising Inequality in Mexico: Returns to Household Characteristics and Regional Effects,” *Journal of Development Studies*, 39(4), 112-33, April 2003. (Coauthor with Cesar P. Bouillon and Ariana Legovini)
- \* “Life is not Easy: Mexico’s Quest for Stability and Growth,” *Journal of Economic Perspectives*, 15(1), 85-106, Winter 2001.
- “Crises and the Poor: Socially Responsible Macroeconomics,” *Economía*, The Journal of the Latin American and Caribbean Economic Association, 1(1), 1-45, Fall 2000. LACEA’s Presidential Address.
- \* “Why Is Inequality Back on the Agenda?” in Boris Pleskovic and Joseph E. Stiglitz, eds., *Annual World Bank Conference on Development Economics 1999*, World Bank, Washington, DC, 2000. (Coauthor with Ravi Kanbur)
- \* “Pobreza y desigualdad: un desafío que perdura,” *Revista de la CEPAL/CEPAL Review*, Número extraordinario: CEPAL cincuenta años. Reflexiones sobre América Latina y el Caribe, Chile, October 1998.
- \* “Las reformas económicas, las políticas de estabilización y el síndrome mexicano,” *Desarrollo Económico: Revista de Ciencias Sociales*, 37(148), 503-31, January-March 1998. (Coauthor with Jaime Ros)
- \* “NAFTA: Setting the Record Straight,” *The World Economy*, 20(5), 605-15, August 1997.
- \* “Mexico in Crisis, the U.S. to the Rescue: The Financial Assistance Packages of 1982 and 1995,” *UCLA Journal of International Law and Foreign Affairs*. 2(1), Spring-Summer 1997. In Spanish: “Los Estados Unidos al rescate: la asistencia financiera a México en 1982 y 1995,” *Revista de la CEPAL*, No. 61, pp. 39-61, Chile, April 1997.
- \* “La medición de la pobreza en Mexico: El origen de las discrepancias. Una nota metodológica,” *El Trimestre Económico*, LXIII(251), July-September 1996.
- \* “Prospects for Growth and the Environment In Mexico in the 1990s,” *World Development*, 24(2), February 1996. (Coauthor with Jaime Ros, Joost Draisma, and Adriaan Ten Kate)
- \* “México y la crisis del peso: Lo previsible y la sorpresa,” *Comercio Exterior*, 45(5), 374-82, May 1995.
- \* “Poverty in Mexico: The Effects of Adjusting Survey Data for Under-Reporting,” *Estudios Económicos*, 10(1), 3-28, January-June 1995. (Coauthor with Ann Source Mitchell)
- \* “Medición de la pobreza y de la desigualdad en la América Latina. El emperador no tiene ropa,” *El Trimestre Económico*, LXI(241), 200-16, January-March 1994.
- \* “El futuro de la política comercial en América Latina,” *América Latina/Internacional*, Vol. 1, No. 2, México, 1994.
- \* “The North American Free Trade Agreement: A Mexican Perspective,” *SAIS Review*, 12(1), 57-67, Winter-Spring, 1992.
- \* “La medición de la pobreza en México,” *El Trimestre Económico*, LIX(236), 725-50, October-December 1992.

- \* "Economic Crisis, Adjustment and Living Standards in Mexico: 1982-1985," *World Development*, 18(10), 1325-42, 1990. In Spanish: "Crisis económica y niveles de vida en México: 1982- 1985," *Estudios Económicos*, Vol. 2, No. 2, México, 1987.
- \* "El Plan Brady, un año después," *Comercio Exterior*, 40(4), 295-302, April 1990. (Coauthor with Robert Devlin)
- \* "Notas y comentarios-El acuerdo firmado por México con sus bancos acreedores," *El Trimestre Económico*, LVII(227), 793-804, July-September 1990.
- \* "México: situación económica," *Situación Latinoamericana*, Vol. 1, México, 1990.
- \* "Magnitud e Impacto del Gasto Público en el Desarrollo Social de México," *Investigación Económica*, 48(187), 85-140, 1989.
- \* "Terms of Trade and Class Conflict in a Computable General Equilibrium Model for Mexico," *Journal of Development Studies*, 23(1), 40-59, 1986 (Coauthor with Bill Gibson and Lance Taylor). Also in: El Colegio de México, Documento de trabajo VI, Mexico, 1982. Also published in Spanish: "Términos de intercambio y conflicto de clases dentro de un modelo de equilibrio general para México," *Economía: Teoría y Práctica*, No. 9, pp. 65-112, Universidad Autónoma Metropolitana, México, 1986.
- \* "Fiscal Cost and Welfare Effects of the Corn Subsidy Scheme in Mexico," *The Southwestern Review*, 4(2), 59-76, Summer 1985.
- \* "El sistema CONASUPO," *Investigación Económica*, No. 173, July-September 1985. (Coauthor with Antonio Martín del Campo)
- \* "Un análisis de políticas de consumo alimentario en equilibrio parcial y equilibrio general," *Demografía y Economía*, El Colegio de México, 18(2), 183-225, 1984. Also in: El Colegio de México, Documento de trabajo VI, México, 1983.
- \* "Ventajas comparativas y autosuficiencia alimentaria: Una comparación en un modelo de equilibrio general con dos especificaciones de precios," *Investigación Económica*, 43(168), 45-82, 1984. (Coauthor with Bill Gibson and Lance Taylor)
- \* "Distribución del ingreso y consumo de alimentos: estructura, tendencias y requerimientos redistributivos a nivel nacional," *Demografía y Economía*, El Colegio de Mexico, 16(2), 107-46, 1982.
- \* "Characteristics of Mexican Economic Growth: Empirical Testing of Some Latin American Structuralist Hypotheses," *Journal of Development Economics*, 10, 1982. Also published in Portuguese: "Características de crecimiento económico Mexicano: Teste empírico de algunas hipótesis estructuralistas," *Pesquisa e Planejamento Econômico*, Vol. 10, No. 2, Brazil, August 1980.
- \* "Under-consumption in Latin American Economic Thought- Some Considerations," *Review of Radical Political Economics*, 12(1), 35-43, 1980.
- \* "Distribución del ingreso y consumo de alimentos en México," *Demografía y Economía*, El Colegio de México, 14(2), 215-46, 1980.
- \* "Female Employment, Occupational Status and Socioeconomic Characteristics of the Family in Mexico," *SIGNS: Journal of Women in Culture and Society*, 5(1), 1979 (Coauthor with Teresa Rendon). Also published in Spanish: "Condición de la actividad y posición ocupacional de la mujer y características socioeconómicas de la familia en México," *Demografía y Economía*, El Colegio de México, Vol. 12, No. 1, México, 1978.
- \* "Distribución del ingreso y estructura del consumo y características del crecimiento industrial," *Comercio Exterior*, 29(5), 535-43, 1979.

\* “Una crítica al modelo subconsumista de Paul Sweezy y perspectivas para su reformulación,” *Demografía y Economía*, El Colegio de México, Vol. 13, No. 2, pp. 155-168, México, 1979.

\* “Algunos aspectos teóricos sobre la distribución del ingreso,” *Demografía y Economía*, El Colegio de México, 10(3), México, 1975.

#### **Books:**

*México: Hacia la reconstrucción de una economía*, Fondo de Cultura Económica., 1<sup>st</sup> Edition 1994; 2<sup>nd</sup> Edition 2002. (Translation of English version)

\* *Mexico: The Remaking of an Economy*, The Brookings Institution, Washington, D.C., 2<sup>nd</sup> Edition 1998 and 1<sup>st</sup> Edition 1992. Award: Outstanding Academic Book of the Year, Choice Magazine.

\* *Stabilization and Adjustment Policies and Programs. Country Study 7: Mexico*, WIDER, Helsinki, Finland, March 1987. (Coauthor with Jaime Ros)

*Distribución del ingreso y crecimiento en México: Un análisis de las ideas estructuralistas*, El Colegio de Mexico, Mexico, 1981.

#### **Edited Volumes and Special Issues:**

\*Lustig, Nora (editor). Forthcoming. Commitment to Equity Handbook. Estimating the Impact of Fiscal Policy on Inequality and Poverty. Brookings Institution Press and CEQ Institute.

*The Distributional Impact of Taxes and Transfers. Evidence from Eight Low- and Middle-Income Countries*, 2017, Washington DC: World Bank (co-edited with Gabriela Inchauste).

“Global Poverty Lines, Special Issue,” *Journal of Economic Inequality*, Volume 14, Issue 2, June 2016 (with Jacques Silber)

“Appraising Cross-National Income Inequality Databases, Special Issue,” *Journal of Economic Inequality*, volume 13, number 4, December 2015 (co-edited with Francisco H. G. Ferreira).  
<http://link.springer.com/journal/10888/onlineFirst/page/1>.

\**Inequality and Human Development in Latin America: A Long-Run Perspective*, Special Issue of the *Journal of Human Development and Capabilities*. Published online September 2015 DOI: 10.1080/19452829.2015.1082720 (co-edited with Luis Felipe Lopez-Calva and Eduardo Ortiz-Juarez)

\* *The Redistributive Impact of Taxes and Social Spending in Latin America. Special Issue. Public Finance Review*, May 2014, Volume 42, Issue 3. (Co-editor with Carola Pessino and John Scott)

*Social Protection for Food Security*. A Report by the High Level Panel of Experts on Food Security and Nutrition of the Committee on World Food Security, Rome, 2012 (author)

*La disminución de la desigualdad en América Latina: ¿Un decenio de progreso?*, Fondo de Cultura Económica, Translation, 2011. (Coeditor with Luis Felipe López-Calva and Chapter Author) (Translation of English version)

*Crecimiento económico y equidad*, El Colegio de México, 2010 (*Los grandes problemas de México, Volumen IX*)

\* *Declining Inequality in Latin America: A Decade of Progress?*, Brookings Institution Press, Washington, DC and United Nations Development Programme (UNDP), New York, 2010. (Coeditor with Luis Felipe López-Calva and Chapter Author)

“Poverty and Inequality in Mexico and Selected Latin American and Caribbean Countries,” Special Issue of *Estudios Económicos*, El Colegio de México, February 2009. (Coeditor with Jacques Silber)

“Does The IMF Constrain Health Spending in Poor Countries? Evidence and an Agenda for Action,” *Report of the Working Group on IMF Programs and Health Spending*, Center For Global Development, Washington, DC, June 2007. (Co-author)

“An Evaluation of World Bank Research, 1998 – 2005,” World Bank, Washington, DC, September 2006. (Coauthor with Abhijit Banerjee, Angus Deaton (Chair) and Ken Rogoff)

\* *The Microeconomics of Income Distribution Dynamics in East Asia and Latin America*, Oxford University Press, Washington, DC, 2005. (Coeditor with Francois Bourguignon and Francisco Ferreira, and Chapter Author)

*Comisión Mexicana de Macroeconomía y Salud. Invertir en salud para el desarrollo económico*, Fondo de Cultura Económica; Mexico City, 2006. (Lead author)

*Shielding the Poor: Social Protection in the Developing World*, The Brookings Institution and Inter-American Development Bank (IDB), Washington, DC, 2001. (Editor)

*World Development Report: Attacking Poverty*, Oxford University Press, World Bank 2001. (Lead author with Ravi Kanbur) DOI: 10.13140/RG.2.2.25723.11041

*Macroeconomics and Health: Investing in Health for Economic Development*, World Health Organization, Geneva, 2001. (As member of the *Commission on Macroeconomics and Health*)

*Social Protection for Equity and Growth*, Inter-American Development Bank (IDB), Washington DC, 2000. (Lead Author)

*Pobreza y desigualdad en América Latina*, Tercer Mundo. S.A., Santafé de Bogotá, Colombia, 1999. (Coeditor with Mauricio Cárdenas)

\* *Labor Markets in Latin America: Combining Social Protection with Market Flexibility*, The Brookings Institution, Washington, DC, 1997. (Coeditor with Sebastian Edwards)

\* *Coming Together? Mexico-U.S. Relations*, The Brookings Institution, Washington, DC, 1997. (Coeditor with Barry Bosworth and Susan Collins),

\* *Coping with Austerity. Poverty and Inequality in Latin America*, The Brookings Institution, Washington, DC, 1995. (Editor and Chapter Author)

\* *México: Auge, crisis y ajuste, Vols. I, II, III*; Fondo de Cultura Económica, Cd. de México, México, 1993. (Coeditor with Carlos Bazdresch, Nisso Bucay and Soledad Loaeza)

\* *North American Free Trade: Assessing the Impact*, The Brookings Institution, Washington, DC, 1992. (Coeditor with Barry Bosworth and Robert Lawrence). In Spanish: *El impacto del libre comercio en América del Norte*, CIDE, México, June 1993.

*Liberalización Comercial e Integración Regional: de NAFTA a MERCOSUR*, Facultad Latinoamericana de Ciencias Sociales (FLACSO), GEL, Buenos Aires, Argentina, 1992. (Coeditor with Roberto Bouzas)

*Panorama y Perspectivas de la Economía Mexicana*, El Colegio de México, México, 1980. (Editor)

### **Chapters in Books:**

“The Sustainable Development Goals, Domestic Resource Mobilization and the Poor.” Chapter in Jose Antonio Ocampo and Joseph Stiglitz, editors. *Welfare and Inequality*, Columbia University Press, New York.

“Fiscal Policy, Income Redistribution and Poverty Reduction in Latin America: Bolivia, Brazil, Chile, Costa Rica, El Salvador, Guatemala, Mexico, Peru and Uruguay.” In *Contemporary Issues in Development Economics*, edited by Timothy Besley, 11-18. London: Palgrave Macmillan UK. 2016.



"Fiscal Policy, Income Redistribution and Poverty Reduction in Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay: An Overview." in Tulia G. Falletti and Emilio Parrado, *Latin America Since the Left Turn*, University of Pennsylvania Press: Philadelphia, PA. Forthcoming 2017. (with Claudiney Pereira)

"Gasto social, redistribución del ingreso y reducción de la pobreza en México: evolución y comparación con Argentina, Brasil y Uruguay." In Rodolfo de la Torre, Eduardo Rodríguez-Oreggia e Isidro Soloaga. (Eds.). *Política social y bienestar: México desde el año 2000*. CIDE-FCE. México DF. (forthcoming). (Coauthor with Luis F. Lopez-Calva, John Scott, and Andres Castañeda)

"Deconstructing the Decline in Inequality in Latin America." Basu, Kaushik and Joseph Stiglitz. *Inequality and Growth: Patterns and Policy: Volume II: Regions and Regularities*. Chapter 7. 2016 (first author, with Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

"A Long- Term Perspective on Inequality and Human Development in Latin America," Introduction to Special Issue of the *Journal of Human Development and Capabilities*. Published online September 2015 16:3, 319-323 DOI: 10.1080/19452829.2015.1082720 (co-author with Luis Felipe Lopez-Calva and Eduardo Ortiz-Juarez)

"The Redistributive Impact of Government Spending on Education and Health: Evidence from 13 Developing Countries in the Commitment to Equity Project" Chapter 16 in Gupta, Sanjeev, Michael Keen, Benedict Clements and Ruud de Mooij, editors, *Inequality and Fiscal Policy*, Washington: International Monetary Fund, 2015.

"Inequality and Fiscal Redistribution in Emerging Economies" in Chapter 7 in *In it Together: Why Less Inequality Benefits All*. OECD Publishing. May 2015.

"Inequality, Mobility and Middle Classes in Latin America", in: Dayton-Johnson, J. *Latin America's Emerging Middle Class*. Palgrave MacMillan, 2015 (with Joao Pedro Azevedo, Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

\* "Crisis, Exchange Rate Management and Inequality: Lessons from Latin America," Chapter 8 in *Managing the Middle-Income Transition. Challenges Facing the People's Republic of China*, Juzhong Zhuang, Paul Vandenberg and Yiping Huang, eds., Oxford University Press, 2015. (Coauthor with Jaime Ros)

\* "Scholars Who Became Practitioners: the Influence of Research on the Design, Evaluation and Political Survival of Mexico's Anti-Poverty Program," Chapter in Mariano E. Bertucci and Abraham F. Lowenthal, eds., *Building Bridges: Scholars, Policymakers and International Affairs*, Johns Hopkins University Press, Baltimore, Maryland, 2014.

"Deconstructing the Decline in Inequality in Latin America," Chapter in *Latin American Development in an Age of Globalization: Essays in Honor of Enrique V. Iglesias*, Robert Devlin, Jose Luis Machinea, and Oscar Echeverria, eds., 2014. (Coauthor with Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

"Los determinantes de la disminución de la desigualdad en América Latina," in Devlin, Robert, Oscar A. Echeverría and José Luis Machinea, editors, *América Latina en una era de globalización. Ensayos en honor de Enrique V. Iglesias*, Edición Cero, CAF, Banco de Desarrollo de América Latina, 2014. (lead author with Luis F. López-Calva and Eduardo Ortíz Juárez)

"Commitment to equity: a diagnostic framework to assess government's fiscal policy," Chapter 10 in Kanbur, Ravi, Changyong Rhee, and Juzhong Zhuang *Inequality in Asia and the Pacific. Trends, Drivers and Policy Implications*, Asian Development Bank and Routledge, 2014. (Lead author with Sean Higgins)

\* "The Rise and Fall of Income Inequality in Mexico, 1989–2010," Chapter 7 in Giovanni Andrea Cornia, ed., *Falling Inequality in Latin America: Policy Changes and Lessons*, WIDER Studies in Development Economics, Oxford University Press, Oxford, United Kingdom, January 2014. (Coauthor with Raymundo Campos and Gerardo Esquivel)

"Latin America's Inequality Success Story," Chapter in *Inequality on the Rise, A Current History Anthology*, Philadelphia, PA, Current History: A Journal of Contemporary World Affairs, 2013.



“Markets, the State and the Dynamics of Inequality in Latin America: Brazil, Mexico and Uruguay,” Chapter 1 in Hari B. Dulal, ed., *Poverty Reduction in a Changing Climate*, Lexington Books, Maryland, February 2013. (Coauthor with Luis Felipe López-Calva)

“Desigualdad y pobreza en América Latina,” in Martín Puchet Anyul, Mariano Rojas, Rodrigo Salazar, Giovanna Valenti, and Francisco Valdés Ugalde (Eds.) *América Latina en los Albores del Siglo XXI: 1. Aspectos Económicos*, FLASCO-México, November 2012.

“Markets, the State and Inclusive Growth in Latin America: Argentina, Brazil, Mexico, and Peru,” in China Development Research Foundation. *China: Income Distribution During Transition Period*, China Development Press, July 2012.

\* “Declining Inequality in Latin America: Some Economics, Some Politics,” Chapter in Peter Kingstone and Deborah Yashar, eds., *Routledge Handbook of Latin American Politics*, 2012. (Coauthor with Nancy Birdsall and Darryl McLeod)

“Crecimiento Económico y Equidad,” in Jean-François Prud’homme and Manuel Ordorica, eds., *Economía*, Vol. 3 of the collection *Los grandes problemas de México. Abbreviated Version*, 4 vols., México, El Colegio de México, 2012.

“Impuestos, Transferencias, Desigualdad y Pobreza en Argentina, Bolivia, Brasil, México y Perú: Una Síntesis de Resultados,” *Perspectivas sobre el Desarrollo: Hacia un mejor Estado en América Latina*. Fernando Álvarez and Pablo Sanguinetti (eds.). Corporación Andina de Fomento (CAF), Vol. 10, 2012.

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“Is Argentina a Model of Redistributive Policies?” Online Forum: The Redistributive Impact of Fiscal Policies, *VoxLACEA*, April 4, 2013. (Coauthor with Carola Pessino) Online Accompanying [Video Interview](#)

“How Committed to Equity are Latin American Governments: The Impact of Social Spending and Taxes on Inequality and Poverty in Latin America: Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay.” Online Forum: The Redistributive Impact of Fiscal Policies, *VoxLACEA*, April 1, 2013. Online Accompanying [Video Interview](#)

“What is Behind the Rise of the Middle Class in Latin America?,” Featured Q&A in *Latin America Advisor*, Inter-American Dialogue, Washington, DC, November 27, 2012.

“The Decline in Inequality in Latin America: The Role of Markets and the State,” *LASA Forum*, XLIII, Issue 3, Summer 2012. (Coauthor with Luis F. López-Calva)

“Taxes, Transfers, and Income Redistribution in Latin America,” in “Inequality in Focus,” Poverty Reduction and Equity Department, The World Bank, Volume 1, Number 2, July 2012.

“Taxes, Transfers and Income Redistribution in Latin America,” prepared for *Sol Linowitz Forum* of Inter-American Dialogue, June 7-9, 2012, Washington, DC, June 2012.

“Cash Transfers and Poverty in Latin America,” *G.R.E.A.T. Insights*, Vol. 1, Issue 3, Organisation for Economic Co-operation and Development (OECD) Development Centre and European Centre for Development Policy Management (ecdpm), May 2012.

“A Matter of Transparency: The Top One Percent in the Americas,” *Americas Quarterly*, Vol. 6, No. 2, Spring 2012.

“Basta Ya’, Chilean Students Say ‘Enough’,” Chapter in Janet Byrne, ed., *The Occupy Handbook*, Little, Brown and Company, New York, April 17, 2012. (Coauthor with Alejandra Mizala and Eduardo Silva)

“El mercado laboral, el estado y la dinámica de la desigualdad en América Latina: la Argentina, Brasil y México,” *Boletín Informativo Techint*, No. 337, January-April 2012. (Coauthor with Luis F. López-Calva)

“Rising Food Prices and Children’s Welfare,” Social and Economic Policy Working Briefs, *UNICEF Policy and Practice*, February 2012.

“Politics, Policies or Luck?,” *Americas Quarterly*, Vol. 5, No. 4 Fall 2011.

Commentary on “Colombia’s new index to measure poverty merits a cautious welcome: The Colombian government’s adoption of a new poverty index may be politically advantageous, but it will address inequality,”

Jonathan Glennie, posted August 30, 2011, opened for [comments from Nora Lustig and her Fall 2011 Inequality & Poverty course on October 18, 2011.](#)

[“Los Ricos: Invisibles en las Encuestas de Hogares de América Latina,”](#) *Wikiprogress América Latina: Por el Progreso de las Sociedades (WPAL)*, October 2, 2011.

[“Poverty, Inequality and the Millennium Development Goals in Latin America and the Caribbean,”](#) and [“Pobreza, desigualdad y Objetivos de Milenio en América Latina y el Caribe,”](#) Prepared for la Cumbre de las Américas, in Cartangena de Indias, Colombia, Inter-American Dialogue, October 1, 2011.

“How Should the Level of Poverty in Colombia Be Measured?” Featured Q&A in *Latin America Advisor*, Inter-American Dialogue, Washington, DC, September 15, 2011.

[“América Latina: ¿Menos Desigual?”](#) *Nexos*, July 1, 2011.

“Five Questions for Candidates to Head the IMF,” Blog contribution in *Global Development: Views from the Center*, Center for Global Development, Washington, DC, June 1, 2011.

“How Can ‘Mexico Cluster’ Countries Foster Economic Growth?” Featured Q&A in *Latin America Advisor*, Inter-American Dialogue, Washington, DC, May 5, 2011.

“The Decline in Inequality in Latin America: How Much, Since When and Why,” drawn from UNDP-sponsored project “Markets, the State and the Dynamics of Inequality in Latin America” coordinated by Luis Felipe López-Calva and Nora Lustig, April 24, 2011. (Coauthor with Luis Felipe López-Calva and Eduardo Ortiz-Juarez)

[“Inequality may have declined, but Latin America continues to be the most unequal region in the world,”](#) The Final World in *Emerging Markets*, Inter-American Development Bank (IDB) Edition, Washington, DC, March 28, 2011.

“Declining Inequality in Latin America,” Recovery Network Blog, *UNICEF*, March 2011.

“Does Pent-Up Consumer Demand Affect Crime in the Region?” Featured Q&A in *Latin America Advisor*, Inter-American Dialogue, Washington, DC, September 10, 2010.

“Declining Latin American inequality: Market forces or state action?,” *VOX*, June 6, 2010. (Coauthor with Luis Felipe López-Calva)

“Protecting Latin America’s Poor during Economic Crises,” *Policy Brief No. 2*, Inter-American Dialogue, Washington, DC, February 2010.

“Poverty, Inequality and the New Left in Latin America,” *Woodrow Wilson Center Update on the Americas No. 5*, Washington, DC, October 2009. (Available in Spanish)

### **Interviews and Commentary (since 2010, selected):**

“A Rougher Road for Redistribution” *Too Much. A Comment on Excess and Inequality*. Interview. April 1, 2016.

“How Well Are Latin American Nations Fighting Poverty?” *Latin American Advisor. Featured Q & A*. October 29, 2015.

“Declining Inequality in Latin America,” *IMF Podcast*. August 29, 2015.

“Will Poverty Reduction Remain Stalled in the Region?” *Latin American Advisor. Featured Q & A*. February 6, 2015

“The Commitment to Equity Assessment (CEQ) – Nora Lustig” *Stitcher Radio Global Prosperity Wonkcast*. Center for Global Development. February 3, 2015.

“A renda e suas explicações”, *Valor Economico – Inequality in Brazil*. February 1, 2015.

“Latin America: Inequality and Commitment to Equity. An Interview with Nora Lustig,” *UNU-WIDER Development Conference*. September 5-6, 2014.

“Wealth redistribution tracked in Latin America,” *NewWave*, Tulane University, November 4, 2013. [http://tulane.edu/news/newwave/110413\\_equity.cfm](http://tulane.edu/news/newwave/110413_equity.cfm)

“How Committed to Equity are Latin American Governments?,” Interview as part of the Online Forum: The Redistributive Impact of Fiscal Policies, *VoxLACEA*, April 1, 2013. [http://www.youtube.com/watch?v=LlGe9fnjLss&feature=player\\_embedded#](http://www.youtube.com/watch?v=LlGe9fnjLss&feature=player_embedded#)

“Chavez’ economic policy,” Scott Tong, *Marketplace*, *National Public Radio*, January 8, 2013. (via phone)

“The Rise of the Middle Class in Latin America,” Howard Schneider, *The Washington Post*, November 8, 2012. (via phone)

“Interview with Nora Lustig: ‘Fiscal Incidence, Fiscal Mobility and the Poor: A New Approach,’” *VoxLACEA*, Lima, Peru, November 4, 2012. <http://www.youtube.com/watch?v=am0HwTAVluE>

“Opinion Nora Lustig: Should social benefits be targeted or universal,” The Watson Institute for International Studies, April 2012. <http://vimeo.com/44675486>

“Desigualdad,” Webcast for INDES (Inter-American Institute for Social and Economic Development) at the Inter-American Development Bank, February 1, 2012. <http://www.youtube.com/watch?v=O06zhgoHJNA>

“Hail the Scholar-Practitioners: Nora Lustig,” *Global Prosperity Wonkcast*, By Lawrence MacDonald, Center for Global Development, August 22, 2011. [http://blogs.cgdev.org/global\\_prosperity\\_wonkcast/2011/08/22/hail-the-scholar-practitioners-nora-lustig/](http://blogs.cgdev.org/global_prosperity_wonkcast/2011/08/22/hail-the-scholar-practitioners-nora-lustig/)

“Desigualdad en América Latina y el Perú,” *La Hora*, Peru, November 9, 2010. <http://www.youtube.com/watch?v=jj24-5C-Aj8&feature=related>

### **Testimonies**

“NAFTA: Effects on Workers,” Testimony prepared before the Committee of Labor and Human Resources of the US Senate, Washington, DC, October 13, 1993.

“Capital Flight and Capital Repatriation: The Case of Mexico,” Testimony prepared before the Subcommittee on Deficits, Debt Management and International Debt, Committee on Finance of the US Senate, Washington, DC, June 12, 1991.

“Agreement Signed by Mexico and its Commercial Banks,” Testimony prepared before the Subcommittee of International Development, Finance, Trade and Monetary Policy, US Congressional Committee on Banking, Finance, and Urban Affairs, US House of Representatives, Washington, DC, February 7, 1990. Published in Spanish: “Notas y comentarios – El Acuerdo Firmado por México con sus Bancos Acreedores,” in *El Trimestre Económico*, Vol. LVII (3), No. 227, July-September 1990.

## **IV. RESEARCH GRANTS AND FUNDING FOR RESEARCH NETWORKS**

Principal Investigator – In October 2015, the Bill and Melinda Gates Foundation awarded a grant of US\$4,933,201 to support the Commitment to Equity Institute’s activities for five years. Title: *Commitment to Equity Institute: Research and Policy Tools, Data Center and Advisory and Training on Fiscal Policy* (November 2015-October, 2020).

Principal Investigator-- National Science Foundation awarded a grant of \$16,481 to Tulane University for support of the project "Doctoral Dissertation Research in Economics: Debit Cards, Cash Transfers, and Savings: Evidence from Mexico", is under the direction of Nora Lustig, Sean Higgins, Doctoral Dissertation Candidate. (August 1, 2015 and ends May 31, 2016).

Principal Investigator – In November 2013, the Bill and Melinda Gates Foundation awarded a grant of US\$581,162 for the project “The Impact of Fiscal Policy on Inequality and Poverty in Low-income Countries: Applying the Commitment to Equity (CEQ) Framework to Ghana and Tanzania,” (February 1, 2014-January 31, 2016).

Principal Investigator -- Current research project “Commitment to Equity: An Analysis of the Impact of Fiscal Policy on Inequality and Poverty in Latin America” has received funding from the Canadian International Development Agency (CIDA), Corporación Andina de Fomento (CAF), General Electric Foundation, International Fund for Agricultural Development (IFAD), Norwegian Ministry of Foreign Affairs (through Inter-American Dialogue), United Nations Development Programme (UNDP), United Nations Development Programme’s (UNDP) and the World Bank.

Other projects under my leadership covering poverty, inequality, the Mexican economy, NAFTA, social protection and the social impacts of economic crises have received funding from the Ford Foundation, Inter-American Development Bank (IDB), International Fund for Agricultural Development (IFAD), Macarthur Foundation, National Council of Science and Technology Mexico (CONACYT), United States Agency for International Development (USAID), United Nations Development Programme (UNDP), and World Bank.

Research and policymaker networks under my leadership received funding from the World Bank, Inter-American Development Bank (IDB), Global Development Network, Nordic countries’ trust-funds, United Nations Development Programme (UNDP), and the Hewlett and Ford Foundations.

## V. HONORS AND AWARDS

- President Emerita, Latin American and Caribbean Economic Association (LACEA), November 10, 2017
- 2016 Schloss Prize for Excellence in Research, Department of Economics, Tulane University.
- Tulane University School of Liberal Arts Outstanding Research Award, May 2012 ([http://tulane.edu/liberal-arts/news/sla\\_awards\\_2012.cfm](http://tulane.edu/liberal-arts/news/sla_awards_2012.cfm))
- Simon Rodriguez Award for undergraduate teaching in Latin American Economics, May 2010
- President of the *Latin American and Caribbean Economic Association* (LACEA), 1998-1999
- Outstanding Academic Book of the Year *Mexico: The Remaking of an Economy*, Choice: Current Reviews for Academic Libraries Magazine, 1994
- Academic Award for “Tipo de cambio, política commercial y exportaciones manufactureras en México,” Second Place, Faculty of Economics, University of Buenos Aires, Argentina, 1989
- Member “Mexican Academy of Sciences,” since 1987
- Member Mexican “National Researchers’ System” (only for researchers residing in Mexico): Level III (highest level), 2002-2006

## VI. TEACHING AND THESIS COMMITTEES

### Summary:

Introductory courses in Microeconomics and Macroeconomics; Development Economics at the Undergraduate and Graduate levels; Current History of Mexican Economy; Poverty and Inequality in Latin America. Colegio de Mexico, George Washington University, SAIS, Tecnológico de Monterrey, Tulane University, Universidad de las Americas, and University of California, Berkeley.

## VII. BOARDS AND COMMITTEES

### Active (in alphabetical order)

- *Fundación Vidanta Prize*, “Contributions to Reduce Poverty and Inequality in Latin America and the Caribbean,” Member of the Jury, since September 2013
- *G20 Eminent Persons Group (EPG) on Global Financial Governance*, Member, 2017 - 2018
- *Latin American Economies Roundtable (LAER)*, Coordinator (with Peter Hakim at the Inter-American Dialogue), Washington, DC, since 2008
- *Partnership for Economic Policy (PEP)*, Board of Directors, Member, January 2017-December 2018

- *Programa Universitario de Estudios del Desarrollo (PUED)*, UNAM, Mexico City, Academic Advisory Committee, Member, 2013
- *Society for the Study of Economic Inequality (ECINEQ)*, Executive Council, Member since 2009; re-elected in July 2015

### Professional Associations (Membership)

- *American Economic Association (AEA)*, since 1995
- *Inter-American Dialogue*, Member, since 2003
- *International Association for Research in Income and Wealth (LARIW)*, Member, since July 2013
- *Latin American and Caribbean Economic Association (LACEA)*, Member
- *Latin American Studies Association (LASA)*, Member
- *Society for the Study of Economic Inequality (ECINEQ)*, Member, since 2009
- *Southern Economic Association (SEA)*, Member, Since July 2015

### VIII. EDITORIAL BOARDS (active)

- *Economía Mexicana: Nueva Época*, Centro de Investigación y Docencia Económicas, A.C. (CIDE), Mexico, Codirector, 1991-1993; Board Member, since 1994
- *El Trimestre Económico*, International Editorial Board, since July 2015
- *Fondo de Cultura Económica. Economics and Public Administration Series*, Mexico, since 2002
- *Pensamiento Iberoamericano*, since 2016
- *Journal of Economic Inequality*, since 2001; Editor of Forum Section since 2010
- *Sobre México. Revista en economía*, Universidad Iberoamericana, since 2015

### IX. REFEREEING AND REVIEWS

Peer reviews for (in alphabetical order): *Center for Global Development Working Paper Series*, *Columbia University Press*, *Comparative Education Review*, *ECLAC Review*, *Economic Development and Cultural Change*, *Economic Journal*, *El Trimestre Económico*, *Estudios Económicos*, *Feminist Economics*, *Industrial and Labor Relations Review*, *Journal of Economic Behavior and Organization*, *Journal of Economic Inequality*, *Journal of Development Economics*, *Journal of Development Studies*, *Latin American Research Review*, *Review of Income and Wealth*, *Oxford University Press*, *Public Finance Review*, *World Bank*, *World Development*, *WIDER*.

Reviewed research proposals for CONACYT (Mexico's National Science and Technology Council), Ford and MacArthur Foundations, and Inter-American Development and World Bank grants; and served in numerous selection committees for fellowships, grants and academic awards.

### X CONSULTING (over lifetime; in alphabetical order)

African Development Bank, African Economic Research Consortium, Asian Development Bank, CAF (Latin American Development Bank), FAO (Food and Agriculture Organization), Government of Mexico, IADB (Inter-American Development Bank), IFAD (International Fund for Agricultural Development), ILO (International Labor Organization), UNDP (United Nations Development Program), UNECLAC (United Nations Economic Commission for Latin America and the Caribbean), USAID (United States Agency for International Development), WHO (World Health Organization), World Bank, World Bank Latin American and Caribbean Team for Statistical Development (LAC TSD).

### XI. MEDIA APPEARANCES AND QUOTES

**Appearances** (alphabetical order) ABC, CNBC, CNN, CNN in Spanish, McNeil-Lehrer Report (Jim Lehrer News Hour), NBC, National Public Radio (NPR), Reuters TV, Univisión, Telemundo, Eco, and others in Latin America, Europe and Asia.

**Quotes** in (in alphabetical order) Associated Press Buenos Aires (in Spanish and English), Bloomberg, Chicago Tribune, Financial Times, Los Angeles Times, Miami Herald, New York Times, The Economist, Wall Street

Journal, Washington Post, Washington Post WonkBlog, as well as in leading newspapers and electronic media in Latin America, Europe and Asia.

## **XII. PARTICIPATION IN CONFERENCES, SEMINARS, AND FORUMS**

Available upon request.

## **XIII. LANGUAGES**

Spanish (native), English (fluent), French (basic reading and comprehension), German (very basic reading and comprehension) and Portuguese (very basic reading and comprehension).

## **XIV. REFERENCES**

Available upon request.